

ENTERED

May 13, 2025

Nathan Ochsner, Clerk

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

H-Food Holdings, LLC, *et al.*¹

Debtors.

Chapter 11

Case No. 24-90586 (ARP)

(Jointly Administered)

ORDER GRANTING REORGANIZED DEBTORS' FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS AND DUPLICATE CLAIMS)

(Relates to Docket No. 690)

Upon the objection (the “Objection”)² of the Reorganized Debtors for entry of an Order (this “Order”) sustaining the *Reorganized Debtors’ First Omnibus Objection to Certain Proofs of Claim (Amended Claims and Duplicate Claims)*, all as more fully set forth in the Objection; and the Court having reviewed the Declaration; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that the Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. § 1408; and it appearing that the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors’ estates, their creditors,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: HFS Sub, LLC (8177); H-Food Holdings, LLC (6072); Hearthside Food Solutions, LLC (8653); Peacock Engineering Company II, LLC (N/A); HFS Matterhorn Topco, Inc. (0765); Matterhorn Parent, LLC (4445); Matterhorn Intermediate, LLC (1574); Matterhorn Buyer, LLC (0335); Hearthside USA - Corporate, Inc. (3174); Hearthside Holdeco, LLC (6206); Hearthside Finance Company, Inc. (8294); Interbake Foods, LLC (7640); Ryt-way Midco, LLC (4388); Hearthside USA, LLC (7655); Hearthside USA – CPG Partners, LLC (2282); Oak State Products, LLC (1822); Standard Functional Foods Group, LLC (4160); Quality Bakery Products, LLC (0528); Toll Packaging Services LLC (5955); Ryt-way Industries, LLC (0783); Matterhorn Sub, LLC (N/A); Peacock Foods LLC (N/A); and Hearthside USA – Produce & Foodservice, LLC (0783). The Debtors’ service address is 3333 Finley Road, Suite 800, Downers Grove, IL 60515.

² Capitalized terms used but not defined herein shall have the meanings given to such terms in the Objection.

and other parties in interest; and it appearing that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having reviewed the Objection; and the Court having held a hearing on the Objection; and all objections, if any, to the Objection have been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Each of the Amended Claims identified on Schedule 1 attached to this Order are disallowed in their entirety; *provided, further,* that the Reorganized Debtors reserve all rights to object to any proof of claim identified in the "Surviving Claim" column of Schedule 1 attached to this Order on any additional applicable grounds.
2. Each of the Duplicate Claims identified on Schedule 2 attached to this Order are disallowed in their entirety; *provided, further,* that the Reorganized Debtors reserve all rights to object to any proof of claim identified in the "Surviving Claim" column of Schedule 2 attached to this Order on any additional applicable grounds.
3. Kroll Restructuring Administration LLC, as claims and noticing agent, is authorized and directed to update the claims register maintained in these Chapter 11 Cases to reflect the relief granted in this Order.
4. With respect to any response filed regarding any Objected Claim, each such Objected Claim, and the Objection as it pertains to such Objected Claim, constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Objected Claim.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor; (b) a waiver of the Reorganized Debtors' rights to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law.

6. Notwithstanding any applicability of Bankruptcy Rules 6004(h), 7062, or 9014, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

7. The Reorganized Debtors are authorized to take such action necessary to effectuate the relief granted in this Order.

8. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: May 13, 2025



Alfredo R Pérez
United States Bankruptcy Judge

SCHEDULE 1

Amended Claims

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	AATEX Tom Von Ahn, President 5000 S Main St Winston-Salem, NC 27107	12/13/24	24-90586 H-Food Holdings, LLC	84	\$34,305.00	AATEX, Inc. 5000 S Main St optional Winston-Salem, NC 27107	12/20/24	24-90586 H-Food Holdings, LLC	162	\$34,305.00
Reason: Claim #84 is amended and superseded by claim #162.										
2	Airgas USA, LLC 6055 Rockside Woods Blvd Independence, OH 44131	12/05/24	24-90587 Hearthsde Food Solutions, LLC	6	\$2,821.67	Airgas USA, LLC 6055 Rockside Woods Blvd Independence, OH 44131	12/13/24	24-90587 Hearthsde Food Solutions, LLC	77	\$3,448.53
Reason: Claim #6 is amended and superseded by claim #77.										
3	Applied Industrial Technologies, Inc. C/o: Matthew J. Kerschner, Esq. One Applied Plaza East 36th & Euclid Avenue Cleveland, OH 44115	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	788	\$48,773.69	Applied Industrial Technologies, Inc. Care of: Matthew J. Kerschner, Esq. One Applied Plaza East 36th & Euclid Avenue Cleveland, OH 44115	02/03/25	24-90602 Hearthsde USA – CPG Partners, LLC	1089	\$48,773.69
Reason: Claim #788 is amended and superseded by claim #1089.										
4	Applied Industrial Technologies, Inc. Care of: Matthew J. Kerschner, Esq. One Applied Plaza East 36th & Euclid Avenue Cleveland, OH 44115	01/24/25	24-90587 Hearthsde Food Solutions, LLC	798	\$289,639.47	Applied Industrial Technologies, Inc. Attn: Matthew J. Kerschner, Esq. One Applied Plaza East 36th & Euclid Avenue Cleveland, OH 44115	02/04/25	24-90587 Hearthsde Food Solutions, LLC	1118	\$290,567.60
Reason: Claim #798 is amended and superseded by claim #1118.										

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
5	Barilla America Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	01/23/25	24-90587 Hearthsde Food Solutions, LLC	667	\$0.00	Barilla America Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	01/24/25	24-90587 Hearthsde Food Solutions, LLC	908	\$0.00
Reason: Claim #667 is amended and superseded by claim #908.										
6	Benstar Packaging & Distribution 3100 Line Dr Sioux City, IA 51106	12/23/24	24-90596 Interbake Foods, LLC	174	\$21,089.85	Benstar Packaging & Distribution 3100 Line Dr Sioux City, IA 51106	01/10/25	24-90596 Interbake Foods, LLC	331	\$35,031.78
Reason: Claim #174 is amended and superseded by claim #331.										
7	Beyond Meat, Inc. 888 N. Douglas Street, Suite 100 El Segundo, CA 90245	01/21/25	24-90587 Hearthsde Food Solutions, LLC	542	\$56,676.47	Beyond Meat, Inc. 888 N. Douglas Street, Suite 100 El Segundo, CA 90245	01/21/25	24-90587 Hearthsde Food Solutions, LLC	558	\$14,922.69
Reason: Claim #542 is amended and superseded by claim #558.										
8	Carl's Truck & Trailer Repair, Inc 148E US Highway 20 Chesterton, IN 46304	12/26/24	24-90586 H-Food Holdings, LLC	183	\$7,212.20	Carl's Truck & Trailer Repair, Inc 148E US Highway 20 Chesterton, IN 46304	12/26/24	24-90586 H-Food Holdings, LLC	186	\$7,212.20
Reason: Claim #183 is amended and superseded by claim #186.										
9	Carroll, J. Ryan ADDRESS ON FILE	01/24/25	24-90589 HFS Matterhorn Topco, Inc.	917	Undetermined*	Carroll, J. Ryan ADDRESS ON FILE	01/27/25	24-90589 HFS Matterhorn Topco, Inc.	950	Undetermined*
Reason: Claim #917 is amended and superseded by claim #950.										

*Indicates claim contains unliquidated and/or undetermined amounts

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
10	Chicago Coding Systems PO Box 3730 St. Charles, IL 60174	01/24/25	24-90586 H-Food Holdings, LLC	886	\$13,504.41	Chicago Coding Systems PO Box 3730 St.Charles, IL 60174	02/03/25	24-90602 Hearthsde USA – CPG Partners, LLC	1111	\$11,404.41
11	Collins Pallet Recycling 1584 Blaine Street Gary, IN 46406	12/09/24	24-90586 H-Food Holdings, LLC	29	\$64,880.00	Transferred to: CRG Financial LLC as Transferee of Chicago Coding Systems Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	02/03/25	24-90602 Hearthsde USA – CPG Partners, LLC	1111	\$2,100.00

Reason: Claim #886 is amended and superseded by claim #1111.

11	Collins Pallet Recycling 1584 Blaine Street Gary, IN 46406	12/09/24	24-90586 H-Food Holdings, LLC	29	\$64,880.00	Collins Pallet Recycling 1584 Blaine Street Gary, IN 46406	12/12/24	24-90587 Hearthsde Food Solutions, LLC	61	\$64,880.00
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Reason: Claim #29 is amended and superseded by claim #61.

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
12	CRG Financial LLC as Transferee of Genesis Energy International Attn: Lauren Lamendola 84 Herbert Ave., Building B -- Suite 202 Closter, NJ 07624	12/10/24	24-90587 Hearthsde Food Solutions, LLC	43	\$6,279.00	CRG Financial LLC (As Assignee of Genesis Energy international) 84 Herbert Avenue, Buiding B-suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	907	\$6,279.00
Reason: Claim #43 is amended and superseded by claim #907.										
13	CRG Financial LLC as Transferee of Laurel Grocery Company, LLC Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	12/16/24	24-90587 Hearthsde Food Solutions, LLC	99	\$11,774.10	CRG Financial LLC (As Assignee of Laurel Grocery Company LLC) 84 Herbert Avenue Building B- Suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	931	\$11,774.10
Reason: Claim #99 is amended and superseded by claim #931.										

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 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
14	CRG Financial LLC as Transferee of Pallet World Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	12/13/24	24-90587 Hearthsde Food Solutions, LLC	79	\$72,072.00	Transferred to: CRG Financial LLC as Transferee of Pallet World Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	883	\$51,597.00

Pallet World
8292 Fremont Pike
Perrysburg, OH 43551

01/24/25 24-90587
Hearthsde Food Solutions, LLC 883 \$20,475.00

Reason: Claim #79 is amended and superseded by claim #883.

15	CRG Financial LLC as Transferee of Van Amerongen & Son Inc. Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/16/25	24-90607 Hearthsde USA – Produce & Foodservice, LLC	455	\$2,380.00	CRG Financial LLC as Transferee of Van Amerongen & Son Inc. Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90607 Hearthsde USA – Produce & Foodservice, LLC	868	\$2,380.00
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Reason: Claim #455 is amended and superseded by claim #868.

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
16	CS Pallet Inc 13901 Woodlawn Hills Dr Cedar Springs, MI 49319	01/14/25	24-90587 Hearthsde Food Solutions, LLC	390	\$25,280.00	CS Pallet Inc 13901 Woodlawn Hills Dr Cedar Springs, MI 49319	03/03/25	24-90587 Hearthsde Food Solutions, LLC	1208	\$25,280.00

Reason: Claim #390 is amended and superseded by claim #1208.

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
17	ESM Products LLC Dennis M. Sbertoli 2501 Des Plaines Avenue North Riverside, IL 60546	12/27/24	24-90586 H-Food Holdings, LLC	213	\$239,435.05	Transferred to: CRG Financial LLC as Transferee of ESM Products LLC Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	922	\$44,795.80
						ESM Products LLC ON043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90607 Hearthsde USA – Produce & Foodservice, LLC	867	\$3,091.84
						Transferred to: CRG Financial LLC as Transferee of ESM Products LLC Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	925	\$70,896.05

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First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
17 (continued)					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	925	\$54,619.32
					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90587 Hearthsde Food Solutions, LLC	922	\$65,252.04
					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90601 Hearthsde USA, LLC	926	\$780.00

Reason: Claim #213 is amended and superseded by claim #867., Claim #213 is amended and superseded by claim #922., Claim #213 is amended and superseded by claim #925., Claim #213 is amended and superseded by claim #926.

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
18	ESM Products LLC Dennis M. Sbertoli 2501 Des Plaines Avenue North Riverside, IL 60546	12/27/24	24-90586 H-Food Holdings, LLC	382	\$239,435.05	Transferred to: CRG Financial LLC as Transferee of ESM Products LLC Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	922	\$44,795.80
						ESM Products LLC ON043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90607 Hearthsde USA – Produce & Foodservice, LLC	867	\$3,091.84
						Transferred to: CRG Financial LLC as Transferee of ESM Products LLC Attn: Lauren Lamendola 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	925	\$70,896.05

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
18 (continued)					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	925	\$54,619.32
					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90587 Hearthsde Food Solutions, LLC	922	\$65,252.04
					ESM Products LLC 0N043 Pleasant Hill Road Wheaton, IL 60187	01/24/25	24-90601 Hearthsde USA, LLC	926	\$780.00

Reason: Claim #382 is amended and superseded by claim #867., Claim #382 is amended and superseded by claim #922., Claim #382 is amended and superseded by claim #925., Claim #382 is amended and superseded by claim #926.

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
19	EXIM ENGINEERING INC. 2200 E WINSTON ROAD ANAHEIM, CA 92806	01/17/25	24-90587 Hearthsde Food Solutions, LLC	492	\$7,218.08	EXIM ENGINEERING INC. 2200 E WINSTON ROAD ANAHEIM, CA 92806	01/22/25	24-90587 Hearthsde Food Solutions, LLC	625	\$5,999.75
Reason: Claim #492 is amended and superseded by claim #625.										
20	Grain Millers Inc 10400 Viking Drive Suite 301 Eden Prairie, MN 55344	01/13/25	24-90587 Hearthsde Food Solutions, LLC	371	\$380,901.00	GRAIN MILLERS INC 605 GRAIN MILLERS DRIVE ST ANSGAR, IA 50472	01/17/25	24-90587 Hearthsde Food Solutions, LLC	487	\$380,901.00
Reason: Claim #371 is amended and superseded by claim #487.										
21	Grain Millers Inc 10400 Viking Drive Suite 301 Eden Prairie, MN 55344	01/13/25	24-90586 H-Food Holdings, LLC	372	\$380,901.00	GRAIN MILLERS INC 605 GRAIN MILLERS DRIVE ST ANSGAR, IA 50472	01/17/25	24-90586 H-Food Holdings, LLC	485	\$380,901.00
Reason: Claim #372 is amended and superseded by claim #485.										
22	GRAIN MILLERS INC 10400 VIKING DRIVE SUITE 301 EDEN PRAIRIE, MN 55344	01/13/25	24-90587 Hearthsde Food Solutions, LLC	373	\$103,573.00	GRAIN MILLERS INC 10400 VIKING DRIVE SUITE 301 EDEN PRAIRIE, MN 55344	01/17/25	24-90587 Hearthsde Food Solutions, LLC	483	\$103,573.00
Reason: Claim #373 is amended and superseded by claim #483.										
23	GRAIN MILLERS INC 10400 VIKING DRIVE SUITE 301 EDEN PRAIRIE, MN 55344	01/13/25	24-90586 H-Food Holdings, LLC	375	\$103,573.00	GRAIN MILLERS INC 10400 VIKING DRIVE SUITE 301 EDEN PRAIRIE, MN 55344	01/17/25	24-90586 H-Food Holdings, LLC	484	\$103,573.00
Reason: Claim #375 is amended and superseded by claim #484.										

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
24	Hoogwegt US Inc Attn: 100 S. Saunders Rd Suite 200 Lake Forest, IL 60045	12/16/24	24-90587 Hearthsde Food Solutions, LLC	132	\$79,152.08	Hoogwegt US Inc Attn: 100 S. Saunders Rd Suite 200 Lake Forest, IL 60045	12/16/24	24-90587 Hearthsde Food Solutions, LLC	131	\$2,000.00
Reason: Claim #132 is amended and superseded by claim #131.										
25	John R White Co Inc 200 Citation Ct Ste 100 Birmingham, AL 35209	01/06/25	24-90587 Hearthsde Food Solutions, LLC	269	\$23,864.39	John R White Co Inc 200 Citation Ct Ste 100 Birmingham, AL 35209	01/16/25	24-90601 Hearthsde USA, LLC	446	\$23,864.39
Reason: Claim #269 is amended and superseded by claim #446.										
26	KB Fabrication, LLC PO Box 155 Arcadia, OH 44804	12/28/24	24-90587 Hearthsde Food Solutions, LLC	206	\$8,365.46	KB Fabrication, LLC PO Box 155 Arcadia, OH 44804	01/23/25	24-90587 Hearthsde Food Solutions, LLC	705	\$8,365.46
Reason: Claim #206 is amended and superseded by claim #705.										
27	POC For Wells Fargo Bank, N.A. 800 Walnut Street MAC F0006-51 Des Moines, IA 50309	12/19/24	24-90586 H-Food Holdings, LLC	167	\$102,851.98	Wells Fargo Bank, N.A. 800 Walnut Street MAC F0006-51 Des Moines, IA 50309	01/07/25	24-90586 H-Food Holdings, LLC	298	\$102,851.98
Reason: Claim #167 is amended and superseded by claim #298.										
28	POLARPAC COMANY 26 VICTORIA CRES BRAMPTON, ON L6T 1E5	01/27/25	24-90596 Interbake Foods, LLC	953	\$45,200.00*	POLARPAC COMPANY 26 VICTORIA CRES BRAMPTON, ON L6T 1E5	01/27/25	24-90596 Interbake Foods, LLC	952	\$45,200.00*
Reason: Claim #953 is amended and superseded by claim #952.										

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
29	Rabine Doors and Docks LLC c/o Avendano Law LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/23/25	24-90587 Hearthsde Food Solutions, LLC	702	\$1,280.55	Rabine Doors and Docks LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	897	\$1,280.55
Reason: Claim #702 is amended and superseded by claim #897.										
30	Rabine Doors and Docks LLC c/o Avendano Law LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/23/25	24-90587 Hearthsde Food Solutions, LLC	714	\$455.00	Rabine Doors and Docks LLC c/o Avendano Law LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/24/25	24-90602 Hearthsde USA – CPG Partners, LLC	893	\$455.00
Reason: Claim #714 is amended and superseded by claim #893.										
31	Rabine Doors and Docks LLC c/o Avendano Law LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/23/25	24-90587 Hearthsde Food Solutions, LLC	717	\$283.00	Rabine Doors and Docks LLC 332 S. Michigan Ave Suite 900 Chicago, IL 60604	01/24/25	24-90587 Hearthsde Food Solutions, LLC	905	\$283.00
Reason: Claim #717 is amended and superseded by claim #905.										
32	Robertson Heating Supply Co PO Box 2448 Alliance, OH 44601	01/13/25	24-90587 Hearthsde Food Solutions, LLC	376	\$1,126.68	Robertson Heating Supply Co PO Box 2448 Alliance, OH 44601	01/27/25	24-90587 Hearthsde Food Solutions, LLC	961	\$563.04
Reason: Claim #376 is amended and superseded by claim #961.										
33	Scenic Fruit Company 7510 SE Altman Rd Gresham, OR 97080	01/14/25	24-90587 Hearthsde Food Solutions, LLC	402	\$32,050.50	Scenic Fruit Company 7510 SE Altman Rd Gresham, OR 97080	01/14/25	24-90587 Hearthsde Food Solutions, LLC	403	\$16,602.75
Reason: Claim #402 is amended and superseded by claim #403.										

H-Food Holdings, LLC Case No. 24-90586
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CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
34	Select Metals P.O. Box 1245 Elmhurst, IL 60106	12/17/24	24-90602 Hearthsde USA – CPG Partners, LLC	95	\$59,540.02	Select Metals P.O. BOX 1245 Elmhurst, IL 60126	01/08/25	24-90602 Hearthsde USA – CPG Partners, LLC	324	\$37,520.02
Reason: Claim #95 is amended and superseded by claim #324.										
35	Solvay USA LLC Attn. Jana Muduc, Senior Legal Counsel 4500 McGinnis Ferry Road Alpharetta, GA 30005	01/24/25	24-90587 Hearthsde Food Solutions, LLC	915	\$17,240.50	Solvay USA LLC Attn: Jana Muduc, Senior Legal Counsel 4500 McGinnis Ferry Road Alpharetta, GA 30005	02/26/25	24-90587 Hearthsde Food Solutions, LLC	1195	\$17,240.50
Reason: Claim #915 is amended and superseded by claim #1195.										
36	Spectrum 1600 Dublin Rd Columbus, OH 43215	01/16/25	24-90601 Hearthsde USA, LLC	453	\$2,930.51	Spectrum Kyla M Lehman 1600 Dublin Rd Columbus, OH 43215	01/24/25	24-90601 Hearthsde USA, LLC	884	\$2,930.51
Reason: Claim #453 is amended and superseded by claim #884.										
37	T. Hasegawa USA Inc. c/o Ryan Coy, Esq., Saul Ewing LLP 1888 Century Park East, Suite 1500 Los Angeles, CA 90067	01/24/25	24-90587 Hearthsde Food Solutions, LLC	870	\$173,609.74*	T. Hasegawa USA Inc. Saul Ewing LLP c/o Ryan Coy, Esq. 1888 Century Park East Suite 1500 Los Angeles, CA 90067	02/03/25	24-90587 Hearthsde Food Solutions, LLC	1097	\$46,501.11
Reason: Claim #870 is amended and superseded by claim #1097.										

*Indicates claim contains unliquidated and/or undetermined amounts

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
38	Van Amerongen & Son Inc. 14 Boswell Street Simcoe, ON N3Y 4K2	01/16/25	24-90587 Hearthsde Food Solutions, LLC	457	\$20,466.00	Transferred to: CRG Financial LLC as Transferee of Van Amerongen & Son Inc. Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter, NJ 07624	01/24/25	24-90587 Hearthsde Food Solutions, LLC	881	\$17,830.00
39	Weinrich Truck Line Inc PO Box 1022 Hinton, IA 51024	12/09/24	24-90586 H-Food Holdings, LLC	30	\$32,647.03	Weinrich Truck Line PO Box 1022 Hinton, IA 51024	12/23/24	24-90586 H-Food Holdings, LLC	182	\$49,810.89

Reason: Claim #457 is amended and superseded by claim #881.

39	Weinrich Truck Line Inc PO Box 1022 Hinton, IA 51024	12/09/24	24-90586 H-Food Holdings, LLC	30	\$32,647.03	Weinrich Truck Line PO Box 1022 Hinton, IA 51024	12/23/24	24-90586 H-Food Holdings, LLC	182	\$49,810.89
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Reason: Claim #30 is amended and superseded by claim #182.

H-Food Holdings, LLC Case No. 24-90586

First Omnibus Objection (Non-Substantive)

Schedule 1 - Amended Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
40	Westburne Ontario, A Division of Rexel Canada Electrical Inc. Attention To: Rusty Ezard 5600 Keaton Crescent Mississauga, ON L5R 3G3	01/24/25	24-90587 Hearthsde Food Solutions, LLC	841	\$1,597.15	Westburne Ontario, A Division of Rexel Canada Electrical Inc. Attn: Rusty Ezard 5600 Keaton Crescent Mississauga, ON L5R 3G3	02/03/25	24-90587 Hearthsde Food Solutions, LLC	1088	\$754.44
Reason: Claim #841 is amended and superseded by claim #1088.										
41	WINCHESTER EQUIPMENT CO 121 INDIAN HOLLOW ROAD WINCHESTER, VA 22603	01/22/25	24-90596 Interbake Foods, LLC	580	\$28,162.70	WINCHESTER EQUIPMENT CO 121 INDIAN HOLLOW ROAD WINCHESTER, VA 22603	02/28/25	24-90596 Interbake Foods, LLC	1205	\$14,421.97
Reason: Claim #580 is amended and superseded by claim #1205.										
TOTAL				\$2,742,547.33*		TOTAL				\$2,475,360.46*

SCHEDULE 2

Exact Duplicate Claims

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 2 - Exact Duplicate Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
1	Barry Callebaut U.S.A. LLC UB Greensfelder LLP Attn: Stuart A. Laven Jr. 1660 W. 2nd Street Suite 1100 Cleveland, OH 44113	01/23/25	24-90587 Hearthsde Food Solutions, LLC	658	\$1,381,004.29	Barry Callebaut U.S.A. LLC UB Greensfelder LLP Attn: Stuart A. Laven Jr. 1660 W. 2nd Street Suite 1100 Cleveland, OH 44113	01/23/25	24-90587 Hearthsde Food Solutions, LLC	687	\$1,381,004.29
Reason: Claim #658 is an exact duplicate of claim #687.										
2	Bunge North America, Inc. Melanie Fisher Credit Manager 1391 Timberlake Manor Parkway Chesterfield, MO 63017	01/22/25	24-90587 Hearthsde Food Solutions, LLC	697	\$115,104.87	Bunge North America, Inc. 1391 Timberlake Manor Parkway Chesterfield, MO 63017	01/23/25	24-90587 Hearthsde Food Solutions, LLC	709	\$115,104.87
Reason: Claim #697 is an exact duplicate of claim #709.										
3	FR Environment LLC 5157 Taylorsville Rd P.O. Box 56 Finchville, KY 40022	01/28/25	24-90586 H-Food Holdings, LLC	972	\$35,638.26	FR Environment LLC P.O.Box 56 Finchville, KY 40022	12/12/24	24-90586 H-Food Holdings, LLC	72	\$35,638.26
Reason: Claim #972 is an exact duplicate of claim #72.										
4	Pace Analytical Services, LLC Attn: Pam Krank P.O. Box 4621 St. Paul, MN 55101	12/09/24	24-90587 Hearthsde Food Solutions, LLC	33	\$241.09	Pace Analytical Services, LLC Attn: Pam Krank P.O. Box 4621 St. Paul, MN 55101	12/09/24	24-90587 Hearthsde Food Solutions, LLC	32	\$241.09
Reason: Claim #33 is an exact duplicate of claim #32.										

Schedule 2 - Exact Duplicate Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
5	Pace Analytical Services, LLC Attn: Pam Krank P.O. Box 4621 St. Paul, MN 55101	12/13/24	24-90587 Hearthside Food Solutions, LLC	93	\$241.09	Pace Analytical Services, LLC Attn: Pam Krank P.O. Box 4621 St. Paul, MN 55101	12/09/24	24-90587 Hearthside Food Solutions, LLC	32	\$241.09
Reason: Claim #93 is an exact duplicate of claim #32.										
6	Questar Gas Company DBA Enbridge Gas Utah 1140 W. 200 S. Bankruptcy DNR 132 P.O. Box 3194 Salt Lake City, UT 84110	01/16/25	24-90586 H-Food Holdings, LLC	482	\$6,490.13	Questar Gas Company DBA Enbridge Gas Utah 1140 W. 200 S. Bankruptcy DNR 132 P.O. Box 3194 Salt Lake City, UT 84110	01/16/25	24-90586 H-Food Holdings, LLC	481	\$6,490.13
Reason: Claim #482 is an exact duplicate of claim #481.										
7	QUINCY FARM PRODUCTS JENNIFER WHITE 535 MAINE STE 6 QUINCY, IL 62301	01/23/25	24-90587 Hearthside Food Solutions, LLC	749	\$725.00	Quincy Farm Products 535 Maine St STE 6 Quincy, IL 62301	12/24/24	24-90587 Hearthside Food Solutions, LLC	179	\$725.00
Reason: Claim #749 is an exact duplicate of claim #179.										
8	Sanchez, Nohemi ADDRESS ON FILE	01/16/25	24-90596 Interbake Foods, LLC	473	\$1,112,606.13*	Sanchez, Nohemi ADDRESS ON FILE	01/16/25	24-90596 Interbake Foods, LLC	471	\$1,112,606.13*
Reason: Claim #473 is an exact duplicate of claim #471.										
9	Thompson Solutions Group 2300 7th Street Sioux City, IA 51105	01/13/25	24-90586 H-Food Holdings, LLC	383	\$249,114.55	Thompson Solutions Group 2300 7th Street Sioux City, IA 51105	12/18/24	24-90586 H-Food Holdings, LLC	153	\$249,114.55
Reason: Claim #383 is an exact duplicate of claim #153.										

H-Food Holdings, LLC Case No. 24-90586
 First Omnibus Objection (Non-Substantive)
 Schedule 2 - Exact Duplicate Claims

CLAIMS TO BE DISALLOWEDSURVIVING CLAIMS

NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT
		TOTAL		\$2,901,165.41*			TOTAL		\$2,901,165.41*